

DATASHEET

## Sage Fixed Assets: Planning

*Take control of your fixed assets before  
they even become fixed assets*



### Account for everything with Sage Fixed Assets—Planning

To get the most out of your fixed assets, you have to account for everything. Sage Fixed Assets—Planning is designed to do just that, allowing you to manage cost of multiple projects at a time, regardless of the type or size. And when the assets are ready for use, they can easily be created in Sage Fixed Assets—Depreciation.

With flexible project cost management and reporting, Sage Fixed Assets—Planning has multiple levels of detail tracking, including over 45 user-defined fields, as well as a variety of built-in reports. In addition, you can easily manage both capitalized and expensed assets and get key project information instantly with “Project Snapshot”.

#### **A leader in fixed asset management**

Designed to help you account for everything, and allows you to manage as many projects as you need, regardless of the type or size. And when the assets are ready for use, they can be easily created in Sage Fixed Assets—Depreciation.

**Depreciation:** Gives you the flexibility to manage the entire fixed-asset lifecycle for profit businesses and non-profit organizations, as well as prepare your year-end financials, allocate costs, calculate depreciation, eliminate redundant data entry, and store digital images of key asset records.

**Tracking:** With automated inventory functionality and built-in reconciliation capabilities, Sage Fixed Assets—Tracking makes keeping track of the items you use to run your organizations a whole lot easier.

**Planning:** Take control of your fixed assets before they even become fixed assets with flexible management of capital budgeting and construction-in-progress projects.

**Reporting:** Create an endless variety of custom reports, including charts, graphs, and advanced formatting options.

**Services:** Get up and running quickly with customized inventory and professional services as well as expert hands-on training.

**Manage your fixed assets before they become fixed assets:**

- Track all of your project details including status, contacts, notes, and all the financials—plus monitor both physical and financial completion of projects.
  - Customize fields to your organization's needs with over 45 user-defined fields covering multiple levels of detail.
  - Create custom access profiles with built-in security settings for specific product features and projects.
  - Look at your organization across all projects at the project, line-item, and transaction level as well as at-a-glance status updates with built-in reports.
- Handle expenses easily with the ability to copy, move, and split line items.
  - Tie project balances to your general ledger with point-in-time reporting.
  - Import invoices and other purchasing information from your Accounts Payable system.
  - Integrate seamlessly with the entire family of Sage Fixed Assets management solutions including the ability to easily create new fixed assets—even those with multiple assets from a single line item—in Sage Fixed Assets—Depreciation upon project completion.

## We have you covered

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You're accountable for the status and value of your organization's fixed assets, and accurately tracking their varied lifecycles can be a daunting task—especially when there's so much at stake. Sage Fixed Assets can help.

Sage Fixed Assets simplifies the tracking of your business with the flexibility to manage every step of your asset's lifecycle, helping you calculate depreciation, overcome risks, accelerate returns, and save money. When you invest in a fixed asset management solution, you can ensure the accuracy and reliability of your business accounting.

**Questions? Please contact Joseph Powell, CPA at [josephp@kissingerassoc.com](mailto:josephp@kissingerassoc.com) or use the phone number below.**

For more info, visit: <https://kissingerassoc.com/>  
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Authorized Partner

Sage Fixed Assets—Planning

